



American Society of Women Accountants

ASWA
P.O. Box 20048
Santa Barbara, CA 93120
(805) 566-7172

PRESIDENT
Pam Lombardo
UC Santa Barbara
(805) 893-4448
plombardo@housing.ucsb.edu

PRESIDENT ELECT & NEWSLETTER
Diana L. Dahlen
Damitz, Brooks, Nightingale
(805) 963-1837
ddahlen@dbntm.com

VICE PRESIDENT
Paige McClelland
Jones McClelland Group
(805) 320-6553
ladyconslt@aol.com

TREASURER
Barbara Shaw
Delco System Operations
(805) 961-7776
bjshawsb@aol.com

CORRESPONDING SECRETARY
Diane Donohue
Hendry Products
(805) 571-8231
ddonohue@hendry.com

RECORDING SECRETARY
Fiona Lofgreen
Bartlett, Pringle & Wolf
(805) 963-7811
flofgreen@bpw.com

DIRECTORS
Lisa Maass
Diane Ravenscroft
Leslie Yoon
Fiona Lofgreen

NATIONAL HEADQUARTERS
1-800-326-2163
aswa@aswa.org
www.aswa.org

LOCAL WEBSITE
www.aswasb.org

PRESIDENT'S MESSAGE

On May 13th, we had a very relaxing Public Relations Night at the Radisson hotel. Once again, Julie Daffern presented an excellent summary of ergonomics and stress reduction techniques. We also auctioned a gift basket for our scholarship fund. It was a very nice evening, and I want to thank the Santa Barbara Women's Lawyers for their participation. Now, on to the month of June!

Our next dinner meeting is on Monday, June 3rd, and will be held at the Beachside. (NOTE: This meeting is on the FIRST MONDAY of the month). Brent Sweet will be offering us tips on Public Speaking. In addition, we will be installing our new officers (just in time for the Transition Meeting!).

As I mentioned in my last letter, our Transition Meeting is rapidly approaching. It is scheduled for Saturday, June 15th, from 9-12:00 am at the office of Damitz, Brooks, Nightingale, Turner and Morrisset. Paige McClelland is coordinating the breakfast potluck, so please contact her at Ladyconslt@aol.com to offer your services.

I'm still looking for feedback on the following items for the Transition Meeting

- 1) Any particular goals that you have in mind for our chapter?
2) Are there speakers or topics that you would like to hear?
3) What worked well this year, and what didn't work?
4) Did you like the mix of social and technical meetings? Too many technical, too many social?
5) Did any of the restaurants stand out as exceptional or particularly bad?
6) Where the prices too high, too low, or just right?
7) Any new fundraiser ideas for scholarships?
8) Anything else?

Please take a few moments to review these questions and send me an email, or call me, with any thoughts, suggestions, or comments (plombardo@housing.ucsb.edu or 805/893-4448).

The Installation Dinner meeting and the Transition meeting are two very special events for our chapter. Your participation at these meetings helps to assure that the chapter is proceeding in a direction that benefits us all. I look forward to seeing you at both events!

Pam

IN THIS ISSUE

Announcements.....2 Issues & Interests 4
Monthly Meeting Announcement 3 Calendar 6



SANTA BARBARA CHAPTER ANNOUNCEMENTS

ASWA

American Society of Women Accountants

You are cordially invited to the 22nd annual
Transition Board Meeting

Santa Barbara Chapter of the
American Society of Women Accountants

Saturday, June 15, 2002
9:00 AM - 12:30 PM

Damitz Brooks Nightingale Turner Morrisset
200 East Carrillo, Suite 202, Santa Barbara

Refreshments will be served

Please RSVP to Diana Dahlen: 963-1837 (x254) phone or email to
ddahlen@dbntm.com

The purpose of the transition meeting is to welcome the 2002-2003 Board members and Committee Chairs while congratulating the retiring slate. This is an occasion to exchange documentation and advice regarding the various positions, a valuable opportunity to benefit from the experience of those who have preceded us, and an excuse to get together and have fun developing goals and ideas. All ASWA members, especially, incoming and outgoing Board and Committee members, are encouraged to attend.

In addition to setting our goals for the upcoming year, we will be outlining a plan for their achievement. Assigning tasks to various committees is often a part of this process. The transition meeting is a great forum for questions pertaining to these tasks.

One of the most important components of the morning's agenda will be to provide the Program committee with ideas for topics and speakers for the monthly dinner meetings. We welcome all suggestions with the intent of increasing attendance by providing programs of interest to the general membership.

The attached form allows everyone to provide us with their ideas and suggestions regarding goals, programs, etc. Prior to the transition meeting, those not planning to attend should e-mail their responses, fax their form, or call to discuss.

Thanks for your support - Hope to see you there!!

A handwritten signature in cursive script, appearing to read "Tiana".

ASWA's SANTA BARBARA CHAPTER

Cordially invites you to attend our upcoming dinner meeting
featuring our guest speaker

Brent Sweet,
Damitz Brooks Nightingale Turner Morrisset

who will discuss

Tips on Public Speaking

Please join us at
Beachside Bar & Café at Goleta Beach Park

located at 5905 Sandspit Road in Goleta • 964-7881

The FIRST Monday of the month

June 3rd at 5:30 pm

Members \$25 • Guests \$28 • Students \$12

Dinner selections:

Rosemary Chicken

Marinated in fresh rosemary, garlic shallots, lemon juice; Charbroiled and served atop fresh lime cilantro sauce

Teriyaki Chicken

Marinated in teriyaki sauce, grilled and served with fresh pineapple

Top Sirloin

Aged Prime grade Eastern corn-fed beef

Fresh Catch of the Day

Expected to be Snapper dredged in breadcrumbs and quickly sauteed

OR

Local Mako shark marinated in tequila and citrus juices and charbroiled


Includes soup or salad and choice of Key Lime Pie or Mocha Crunch Cake (YUM!)

For reservations please contact Lisa @ Kate Silsbury's office: 687-0355 OR
Diane Donohue via email at ddonohue@hendry.com

PLEASE RSVP BY FRIDAY, MAY 31st

PROGRAMS 2001-2002			
AUGUST 13th	SEPTEMBER 10th	OCTOBER 8th	NOVEMBER 12th
Diane	Jean	Jean/Leslie	Fiona
Topic: confirmed Speaking so people will listen	Topic: confirmed Tax bill update	Topic: Confirmed HMO Litigation	Topic: confirmed Student Night
Speaker: confirmed Simone Byers	Speaker: confirmed John Traller	Speaker: confirmed Teresa Mosher-Beluris	Speakers: confirmed Laura Ciontea (public) Sheila Rao (private- World Minerals) Mary Nesbit (education)
Location: confirmed Boelter's Grill	Topic: confirmed Elephant Bar	Topic: confirmed Moby Dick	Location: confirmed Elephant Bar
DECEMBER 10th	JANUARY 14th	FEBRUARY 11th	MARCH 11th
Linda/Diane	Leslie/Jenny	Leslie/Stephanie	Leslie/Stephanie
Topic: confirmed Christmas Auction	Topic: confirmed Deferred comp/new IRA distribution rules	Topic: Identity Theft	Topic: Elder Abuse and Fiduciary Responsibility
Caterer: n/a	Speaker: confirmed Stark & Streeter	Speaker: Frank Gilb	Speaker: Suzanne McNeeley Senior Planning Services
Location: confirmed Brigitte's	Location: confirmed Andria's	Location: Victoria's	Location: Brigitte's
APRIL 22nd	MAY 13th	JUNE 3rd	JULY 8th
Diane	Diane SBWL contact: Katy Kerr	Diane	Jean
Topic: confirmed Golf Social	Topic: P.R. Night w/ lawyers Dealing w/ Stress/ Ergonomics	Topic: confirmed Intallation of Officers Tips on Public Speaking	Topic: open Joint meeting w/ CalCpa contact: Diane W.
Speaker:	Speaker: Julie Daffern	Speaker: confirmed Brent Sweet	Speaker: open
Location: confirmed Sandpiper Glen Annie	Location: Radisson	Location: Beachside	Location: open

Our Chapter sincerely thanks the following people and companies for their support!



Citywide
SEARCH ASSOCIATES

Direct Placement of
Accounting Personnel

Lindy Graham, CPC
Recruiter, President

1825 State Street, Suite 106
Santa Barbara, CA 93101

Phone: 569-2831
Fax: 682-8807
e-mail: jobs@citywidesb.com

www.citywidesb.com



Kate Silsbury
Business Financial Advisor
Personal Financial Advisor

**Financial
Advisors**

American Express Financial Advisors Inc.
IDS Life Insurance Company
Suite 4
1625 State Street
Santa Barbara, CA 93101

Bus: 805.687.0355 • Fax: 805.687.8294
Lic: CA 0681569


**ROBERT HALF AND
ACCOUNTTEMPS SALARY GUIDE**

RIGHT ON THE MONEY!

Call to connect directly with your local office and receive your *FREE* copy, or visit our websites at accountemps.com and roberthalf.com

Oxnard • 805.485.1778
Santa Barbara • 805.568.0838
Westlake Village • 805.496.2805





**We Help
Small Business
Succeed™**

- **Quicken/Quickbooks®** Checks and Forms
- **Accounting Software**, Installation, Training, Support & Y2K Conversions
- **Laser & Continuous** Checks and Forms for All Software Packages
- **Business Printing:** Forms, Labels, Envelopes, Stationery, Letterhead, etc.
- **"One Write"** Manual Bookkeeping Systems

G.A. COOK & ASSOCIATES
3324 State St., Ste. M • Santa Barbara, CA 93105
(805) 682-9977 • Fax (805) 687-9973
email: sbscook@callamerica.net
www.safeguard.org/sbscook

Life Can Be Complicated.

All of these services and more are available at one place, through one relationship.

- COLLEGE PLANNING • RETIREMENT PLANNING • ESTATE PLANNING
- TRUST MANAGEMENT • FOUNDATION MANAGEMENT • STOCKS
- BONDS • MUTUAL FUNDS • CD's • MONEY MARKET CHECKING
- BUSINESS LINES OF CREDIT • CASH MANAGEMENT PLANS
- SMALL BUSINESS AND CORPORATE RETIREMENT PLANS
- FINANCIAL EDUCATION PROGRAMS

Keep it simple. Free your mind. Enjoy your life.

Simone Byers, Financial & Retirement Plan Consultant
(805) 564-7964 OR (800) 874-0282

SALOMON SMITH BARNEY
SEE HOW WE EARN IT™

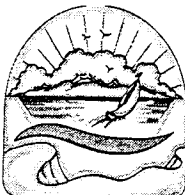
Salomon Smith Barney does not provide tax or legal advice. Please consult your tax and/or legal advisor for such guidance. Salomon Smith Barney is a registered service mark of Salomon Smith Barney Inc. © 2001 Salomon Smith Barney Inc. Member SIPC. A member of Citigroup.

Do you have Common Sense?

We are financial planning and consulting firm, who will work with you to craft the customized financial roadmap you need to achieve success. We offer these services for an HOURLY or FIXED FEE:

Comprehensive Financial Planning – includes investments, retirement plan, insurance needs, estate plan and cash and tax management.

Business Consulting – includes tax and operating strategies. We also offer help in the financial aspects of divorce, inheritances and 401(k) rollovers.



Meriann Plamondon
Common Sense Financial Solutions
Phone 805-966-5446
Visit us at www.commonsense.net



MARK YOUR CALENDARS !!

Monday, June 3rd at 5:30 pm . . .

Monthly Dinner Meeting

Guest Speaker: Brent Sweet

Topic: Tips on Public Speaking

Saturday, June 15th at 9:00 a.m. to noon . . .

Transition Meeting

at Damitz Brooks Nightingale located at 200 East Carrillo Street, Ste. 202 (X-street: SB/Carrillo)

Monday, July 8th at 5:30 pm . . .

Joint Dinner Meeting with Cal CPAs

Topic: Technical Meeting TBA

Location: TBA

THE MISSION OF THE AMERICAN SOCIETY OF WOMEN ACCOUNTANTS IS . . .

TO ENABLE WOMEN IN ALL FIELDS OF ACCOUNTING TO ACHIEVE THEIR PERSONAL, PROFESSIONAL AND ECONOMIC POTENTIAL AND CONTRIBUTE TO THE FUTURE DEVELOPMENT OF THE PROFESSION.

**American Society of Women Accountants
c/o Diane Donohue, Committee - Corresponding Secretary
55 Castillian Drive
Goleta, CA 93117**

